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E-filed on October 26, 2006.

5 **UNITED STATES BANKRUPTCY COURT**
6 **DISTRICT OF NEVADA**

7 In re:
8 USA COMMERCIAL MORTGAGE COMPANY,
9 Debtor.

10 In re:
USA CAPITAL REALTY ADVISORS, LLC.,
11 Debtor.

12 In re:
13 USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC.,
14 Debtor.

15 In re:
16 USA CAPITAL FIRST TRUST DEED FUND,
LLC.,
17 Debtor.

18 In re:
19 USA SECURITIES, LLC.,
20 Debtor.

21 Affects:
Q All Debtors
22 Q USA Commercial Mortgage Company
Q USA Securities, LLC
23 Q USA Capital Realty Advisors, LLC
Q USA Capital Diversified Trust Deed Fund, LLC
24 Q USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

Chapter 11

**Jointly Administered Under
Case No. BK-S-06-10725-LBR**

Date: November 28, 2006
Time: 9:30 a.m.
Place: Court Room #1

25 **THE RICHARD AND SHEILA J. McKNIGHT 2000 FAMILY TRUST AND RICHARD**
26 **McKNIGHT SEP-IRA'S JOINDER TO THE UNITED STATES TRUSTEE'S MOTION TO**
27 **CONVERT CASES TO PROCEEDINGS UNDER CHAPTER 7**

28 Creditors, The Richard and Sheila J. McKnight 2000 Family Trust and Richard McKnight

1 SEP-IRA, join in and incorporate by reference United States Trustee's Motion to Convert Cases to
2 Proceedings Under Chapter 7 filed by August B. Landis on or about October 24, 2006.

3 DATED this 26th day of October, 2006

4 THE LAW OFFICES OF RICHARD MCKNIGHT, P.C.

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By: /s/ David Mincin for
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Attorneys for the McKnight 2000 Family Trust
and the Richard McKnight SEP-IRA

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